

**Name of warrant** VPB/VCSC/M/Au/T/A4  
**Company name** Viet Capital Securities Joint Stock Company  
**Subject** Notice of additional issue of covered warrant

**Content:**

Viet Capital Securities Joint Stock Company announces the additional issue of covered warrant as follows

1. Issuer:	Viet Capital Securities Joint Stock Company
2. Head office:	Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.
Short name:	VCSC
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant VPB/VCSC/M/Au/T/A4
Warrant code:	CVPB2107
Name (code) of underlying security:	VPB
Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Duration:	6 months
Expiration date:	March 14, 2022
Conversion ratio:	0.5552 : 1
Exercise price (exercise index):	41,084 VND
Value of collateral:	50% of the offering value
5. Quantity of warrants registered for offering:	2,000,000 warrants
6. Issue price:	3,600 VND
7. Minimum subscription quantity:	10,000 warrants
8. Maximum subscription quantity:	
9. Time of subscription:	from 8:30, December 20, 2021 to 15:00, December 21, 2021
10. Time of payment:	from 8:30, December 20, 2021 to 15:00, December 21, 2021
11. Place of subscription and receipt of prospectus:	Head office, branches, trading office of VCSC and via VCSC's website and VCSC Web Trading
12. Bank for blocking depository money:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch